



**STATEMENT OF NON-AFFILIATION
RESTRICTIVE LEGEND REMOVAL REQUEST PURSUANT TO RULE 144 (b) (1)
FOR REPORTING ISSUERS ONLY-AFTER SIX MONTH HOLDING PERIOD**

To: Pacific Stock Transfer Company
6725 Via Austi Parkway. Ste 300,
Las Vegas NV 89119

Name: _____ Address: _____

Phone: _____ Email: _____

Issuer: Restricted stock of _____ (Company Name)

I am delivering to you securities of the above-captioned issuer as follows:

<u>CERT#</u>	<u># SHARES</u>
_____	_____

The securities being delivered to you are restricted securities within the meaning of Rule 144(a) (3). These shares were acquired in a private, non-registered transaction and consequently contain a legend on the certificate restricting their transfer. I have owned these shares for not less than six (6) months.

In order to induce you and the issuer to permit the removal of the restrictive legend from the above-described securities, I make the following representations:

- (1) I am the beneficial owner of the securities from which I seek to have the restrictive legend removed, except as follows:
- (2) I am not an officer, director, control person, or beneficial owner of more than 10% of any class of security of the Issuer and I am not and have not been during the preceding three months an affiliate of the Company as that term is defined by Rule 144 of the Securities Act of 1933.
- (3) The issuer is not nor has it been during the past 12 months a "Blank Check" or "Shell Company" as those terms are defined in rule 144(i).
- (4) This transfer request is not in connection with a distribution of any securities on my behalf, and I am not an underwriter with respect to these securities.
- (5) The issuer is a fully reporting issuer, in accordance with the Securities & Exchange Commission.
- (6) All information furnished herein is true, accurate and complete. In the event of a change of any information contained herein, or in the event any information shall come into my possession which would indicate that the information contained herein is not accurate or complete, I shall immediately inform you of such change or information in writing.

Print Name: _____ Title: _____

Signature: _____ Date: _____

