



STATEMENT OF NON-AFFILIATION
RESTRICTIVE LEGEND REMOVAL REQUEST PURSUANT TO EXEMPTION 4(a)1/4(1)
FOR REPORTING OR NON-REPORTING ISSUERS

To: Pacific Stock Transfer Company
6725 Via Austi Parkway, Ste 300
Las Vegas NV 89119

Name: _____ Address: _____

Phone: _____ Email: _____

Issuer: Restricted stock of _____ (Company Name)

I am delivering to you securities of the above-captioned issuer as follows:

Table with 2 columns: CERT#, # SHARES

The securities being delivered to you are restricted securities within the meaning of Rule 144(a) (3). These shares were acquired in a private, non-registered transaction and consequently contain a legend on the certificate restricting their transfer. I have owned these shares for not less than two (2) years.

In order to induce you and the issuer to permit the removal of the restrictive legend from the above-described securities, I make the following representations:

- (1) I am the beneficial owner of the securities from which I seek to have the restrictive legend removed, except as follows:
(2) I am not an officer, director, control person, or beneficial owner of more than 10% of any class of security of the Issuer and I am not and have not been during the preceding three months an affiliate of the Company as that term is defined by Rule 144 of the Securities Act of 1933.
(3) The Issuer (is not nor has it been) or may have been during the past 12 months a blank check or "shell" company as those terms are defined in rule 144(i).
(4) This transfer request is not in connection with a distribution of any securities on my behalf, and I am not an underwriter, issuer or dealer with respect to these securities.
(5) The current public information requirements of Rule 144 (c) have been met and are available.
(6) None of the proceeds of any sale will be for the benefit of the company or any affiliate of the company.
(7) All information furnished herein is true, accurate and complete. In the event of a change of any information contained herein, or in the event any information shall come into my possession which would indicate that the information contained herein is not accurate or complete, I shall immediately inform you of such change or information in writing.

Print Name: _____ Title: _____

Signature: _____ Date: _____