

## New Client Onboarding Form

Please complete and return this form via email to [Info@pacificstocktransfer.com](mailto:Info@pacificstocktransfer.com) or fax to 702-433-6725

\* Requires additional documentation to confirm

**Company Name:** \_\_\_\_\_

**Legal Address:** \_\_\_\_\_

**Phone/Fax Number:** \_\_\_\_\_ / \_\_\_\_\_

**Primary Contact/Title:** \_\_\_\_\_ / \_\_\_\_\_

**Contact Email:** \_\_\_\_\_

**Billing Address:** \_\_\_\_\_

**Billing Contact:** \_\_\_\_\_

**Billing Contact Email:** \_\_\_\_\_

**List of Officers and/or Directors of the Company:**

**Name/Title:** \_\_\_\_\_ / \_\_\_\_\_

\_\_\_\_\_ / \_\_\_\_\_

\_\_\_\_\_ / \_\_\_\_\_

**Non-Officer persons authorized to receive information or give instruction on behalf of the Company:**

**Name/Title:** \_\_\_\_\_ / \_\_\_\_\_

\_\_\_\_\_ / \_\_\_\_\_

**Legal Counsel Name:** \_\_\_\_\_ **Firm:** \_\_\_\_\_

**Counsel Email Address:** \_\_\_\_\_

**\*State Incorporated:** \_\_\_\_\_ **\*Date Incorporated:** \_\_\_\_\_

**\*Par Value of Shares:** \_\_\_\_\_ **\*Authorized Shares:** \_\_\_\_\_ **\*CUSIP:** \_\_\_\_\_

**Please also provide the following documents:**

- A file stamped copy of the Company's Articles of Incorporation and all amendments thereto;
- A copy of the Company's current by-laws (if applicable); and
- A list of any current or pending litigation involving the Company and/or its officers/directors.

**CORPORATE OFFICE**

173 Keith Street, Suite 3  
Warrenton, Virginia 20186  
Legal Telephone: (571) 485-9999  
Accounting Telephone: (571) 485-9998

**GLOBAL OPERATIONS CENTER**

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