

GOD'S LAKE RESOURCES INC.

73 Richmond Street West, Suite #107

Toronto, Ontario

M5H 4E8

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NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual meeting of the shareholders of God's Lake Resources Inc. will be held at 73 Richmond St. West, Suite 107, Toronto, Ontario, on Tuesday, June 30, 2015 at the hour of 1:00 p.m. (Toronto time) for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the twelve months ended December 31, 2014, together with a report of the auditors thereon;
2. To elect directors;
3. To appoint the auditors, DNTW Chartered Professional Accountants, LLP and to authorize the directors to set their remuneration; and
4. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy, a management information circular and the audited financial statements of the Corporation for the twelve months ended December 31, 2014. Shareholders who are unable to attend the meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the meeting.

DATED at Toronto, Ontario this 29th day of May 2015.

BY ORDER OF THE BOARD

(Signed):

EDUARD LUDWIG - PRESIDENT & CEO

JACQUELINE LILLEY - SECRETARY & CFO