

**STATEMENT OF NON-AFFILIATION
RESTRICTIVE LEGEND REMOVAL REQUEST PURSUANT TO RULE 4(a)1/4(1)
FOR REPORTING OR NON-REPORTING ISSUERS**

To: Pacific Stock Transfer Company, 6725 Via Austi Parkway, Ste 300, Las Vegas NV 89119

Name: _____ Address: _____

Phone: _____ Email: _____

Company Name: Restricted stock of _____

I am delivering to you securities of the above-captioned issuer as follows:

CERT #: _____ **# SHARES:** _____

The securities being delivered to you are restricted securities within the meaning of Rule 144(a) (3). These shares were acquired in a private, non-registered transaction and consequently contain a legend on the certificate restricting their transfer. I have owned these shares for not less than two (2) years.

In order to induce you and the issuer to permit the removal of the restrictive legend from the above-described securities, I make the following representations:

- (1) I am the beneficial owner of the securities from which I seek to have the restrictive legend removed, except as follows:
- (2) I am not an officer, director, control person, or beneficial owner of more than 10% of any class of security of the Issuer and I am not and have not been during the preceding three months an affiliate of the Company as that term is defined by Rule 144 of the Securities Act of 1933.
- (3) The Issuer (is not nor has it been) or may have been during the past 12 months a blank check or "shell" company as those terms are defined in rule 144(i).
- (4) This transfer request is not in connection with a distribution of any securities on my behalf, and I am not an underwriter, issuer or dealer with respect to these securities.
- (5) The current public information requirements of Rule 144 (c) have been met and are available.
- (6) None of the proceeds of any sale will be for the benefit of the company or any affiliate of the company.
- (7) All information furnished herein is true, accurate and complete. In the event of a change of any information contained herein, or in the event any information shall come into my possession which would indicate that the information contained herein is not accurate or complete, I shall immediately inform you of such change or information in writing.

Print Name: _____ Title: _____

Signature: _____ Date: _____